



# The Indian Hume Pipe Co. Ltd.

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 CIN : L51500MH1926PLC001255

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015

₹ in Lacs

Sr. No.	PARTICULARS	Unaudited (Reviewed)					Audited Year ended 31-03-2015
		Quarter ended			Nine Months ended		
		31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	
1	(a) Net sales/income from operations	19799.97	22918.50	26375.93	63934.92	70907.18	100382.99
	(b) Other operating income	81.92	65.63	181.72	165.44	445.90	602.94
	<b>Total income from operations (net)</b>	<b>19881.89</b>	<b>22984.13</b>	<b>26557.65</b>	<b>64100.36</b>	<b>71353.08</b>	<b>100985.93</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	1798.22	1907.03	3400.76	6464.55	10908.51	14122.37
	b) Changes in inventories of finished goods and work-in progress	32.18	1210.35	(166.59)	1084.54	(583.21)	(799.15)
	c) Construction expenses	12876.39	14685.03	17329.97	41068.71	44438.83	63880.54
	d) Other manufacturing expenses	185.70	206.34	336.66	677.88	1025.23	1303.98
	e) Works and office establishment expenses	868.57	765.00	835.12	2257.97	2092.86	2815.17
	f) Employees benefits expenses	1303.94	1235.47	1274.09	3776.49	3683.06	5183.47
	g) Depreciation and amortisation expenses	250.02	236.22	329.32	716.36	892.09	1213.21
	h) Other expenses	590.93	623.75	719.94	1868.54	2299.28	3508.86
	<b>i) Total expenses</b>	<b>17905.95</b>	<b>20869.19</b>	<b>24059.27</b>	<b>57915.04</b>	<b>64756.65</b>	<b>91228.45</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1975.94</b>	<b>2114.94</b>	<b>2498.38</b>	<b>6185.32</b>	<b>6596.43</b>	<b>9757.48</b>
4	Other income	122.94	52.18	678.36	218.48	874.89	956.45
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2098.88	2167.12	3176.74	6403.80	7471.32	10713.93
6	Finance costs	1120.38	1088.50	1279.80	3376.38	3533.43	4829.55
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>978.50</b>	<b>1078.62</b>	<b>1896.94</b>	<b>3027.42</b>	<b>3937.89</b>	<b>5884.38</b>
8	Exceptional items - (Expenses) / Income	0.00	0.00	0.00	0.00	312.35	312.35
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>978.50</b>	<b>1078.62</b>	<b>1896.94</b>	<b>3027.42</b>	<b>4250.24</b>	<b>6196.73</b>
10	Tax expenses	348.00	374.00	651.00	1060.00	1350.00	2040.00
11	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>630.50</b>	<b>704.62</b>	<b>1245.94</b>	<b>1967.42</b>	<b>2900.24</b>	<b>4156.73</b>
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net profit for the period (11+12)</b>	<b>630.50</b>	<b>704.62</b>	<b>1245.94</b>	<b>1967.42</b>	<b>2900.24</b>	<b>4156.73</b>
14	<b>Paid-up equity share capital</b> (Face value of ₹. 2 each)	<b>484.47</b>	<b>484.47</b>	<b>484.47</b>	<b>484.47</b>	<b>484.47</b>	<b>484.47</b>
15	<b>Reserves excluding revaluation reserves</b>						<b>28203.87</b>
16	<b>Earnings per share of ₹.2/- (not annualised*)</b>						
	Basic and Diluted EPS (in ₹) before exceptional items	2.60*	2.91*	5.14*	8.12*	10.68*	15.87
	Basic and Diluted EPS (in ₹) after exceptional items	2.60*	2.91*	5.14*	8.12*	11.97*	17.16

*Chini*

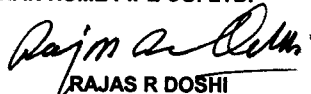
## SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015.

Sr. No.	PARTICULARS	Unaudited (Reviewed)					Audited Year ended 31-03-2015
		Quarter ended			Nine Months ended		
		31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	
<b>1</b>	<b>Segment Revenue</b>						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	19752.94	22008.29	26268.52	62587.45	70271.17	99685.94
	b. Others	47.03	910.21	107.41	1347.47	636.01	697.05
	Total	19799.97	22918.50	26375.93	63934.92	70907.18	100382.99
	Less: Intersegment revenue	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Net Income from Operations</b>	<b>19799.97</b>	<b>22918.50</b>	<b>26375.93</b>	<b>63934.92</b>	<b>70907.18</b>	<b>100382.99</b>
<b>2</b>	<b>Segment Results</b>						
	Profit/(Loss) before tax and interest						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	2688.33	2719.03	3089.17	8117.44	8126.44	12234.16
	b. Others	(14.06)	25.60	31.33	(5.15)	157.62	89.22
	c. Exceptional Items - (expenses) / Income	0.00	0.00	0.00	0.00	312.35	312.35
	Total	2674.27	2744.63	3120.50	8112.29	8596.41	12635.73
	Less: Finance costs	1120.38	1088.50	1279.80	3376.38	3533.43	4829.55
	Less : Excess of Unallocable Expenditure over Unallocable (Income)	575.39	577.51	(56.24)	1708.49	812.74	1609.45
	<b>Total Profit before Tax</b>	<b>978.50</b>	<b>1078.62</b>	<b>1896.94</b>	<b>3027.42</b>	<b>4250.24</b>	<b>6196.73</b>
<b>3</b>	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	62357.41	62948.80	59413.47	62357.41	59413.47	59506.83
	b. Others	(280.56)	(337.33)	815.67	(280.56)	815.67	1324.11
	Unallocated	(31421.09)	(32586.21)	(31922.62)	(31421.09)	(31922.62)	(32142.60)
	<b>Total Capital Employed</b>	<b>30655.76</b>	<b>30025.26</b>	<b>28306.52</b>	<b>30655.76</b>	<b>28306.52</b>	<b>28688.34</b>

## NOTES

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th January, 2016.
- The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended 31st December, 2015.
- Employees benefits expenses of current quarter and nine months period ended 31st December, 2015 includes Rs. 51.92 lacs towards provision of additional bonus for the year 2014-15 due to retrospective amendment to the bonus act w.e.f 1-4-2014 as per the Payment of Bonus (Amendment) Act, 2015 notified on 31st December, 2015.
- The balance value of orders on hand as on date is ₹. 3,038 Crores as against ₹. 2,050 Crores in the corresponding period of the previous year.
- The figures for the prior period have been regrouped and rearranged wherever necessary.
- For more details on above unaudited quarterly results, visit the financials section of the Company's website at [www.indianhumpipe.com](http://www.indianhumpipe.com) and or website of the Stock Exchange viz, [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

For THE INDIAN HUME PIPE CO. LTD.



RAJAS R DOSHI

CHAIRMAN &amp; MANAGING DIRECTOR

( DIN NO.00050594 )

Mumbai

Date: 29th January, 2016 .